





Press Release: December 1, 2016

## **Introducing LMC Law**

## Lesniewski Moore Consulting Group Offers Advanced Tax Planning Strategies

As an Actuarial Consulting Firm we are entrusted to provide key tax planning strategies for advisors and their clients, primarily through retirement planning solutions. Foremost, this planning involves Individual Pension Plans, Retirement Compensation Arrangements and group benefit programs. Through the addition of LMC Law into our network, our clients now have access to advanced tax planning strategies in context of business operations, estate and legacy planning, and investing for growth. \*

Leading the new law practice is **Lori Bokenfohr, LLM, TEP.** Lori is a member of the Law Society of Alberta and the New York State Bar Association, and holds a Masters of Laws in Taxation from Osgoode Hall, York University. Previously an associate at a global law firm based in New York, and in the tax group of one of the "big four" accounting firms, her knowledge of tax law is expansive, supported through a network of dedicated associates across Canada.

Through LMC Group/LMC Law we offer a seamless, one provider solution to our client tax planning needs. We can work with your existing professional advisors to offer privileges, confidential advice, and to design and implement the most advanced tax planning strategies available to Canadian employers, businesses, and individuals.

A sampling of LMC Group/LMC Law services include:

- Business Structuring, Transition Planning, and Succession
- Acquisitions and Divestitures
- Business Reorganizations
- Unanimous Shareholder Agreements
- Executive Compensation, Stock Plans, and Employee Compensation
- Insurance Planning
- Estate Administration and *Post Mortem* Tax Planning
- Charities, Not-for-profit Entities, and Social Enterprise
- Family Trusts and Other Trusts
- Voluntary Disclosures
- Utilization of Losses
- Audit Defense
- International and Cross-Border Strategies
- Advanced tax planning strategies developed in association with tax boutiques and accounting firms.

<sup>\*</sup>LMC Group and LMC Law are separate legal entities that draw on resources and methodologies within the LMC Network.

## About Lesniewski Moore Consulting Group Inc. and LMC Law

Lesniewski Moore Consulting Group is a boutique consulting firm that develops solutions that reduce financial risk and achieve security in retirement. Our long-term relationships as trusted consultants to business owners and their advisors are testaments to our track record in deliveries on what we promise:

Quality, Creativity, Transparency, and Value.

For more information on the company and the range of service we offer through LMC Group:

LMCGroup.ca

For more information on the company and the range of service we offer through LMC Law:

LMCLaw.ca

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